

**MISTRAL SOLUTIONS, INC.
(A WHOLLY OWNED SUBSIDIARY OF
MISTRAL SOLUTIONS PVT.LTD.)
(A DEVELOPMENT STAGE ENTERPRISE)**

REVIEWED FINANCIAL STATEMENTS

(UNAUDITED)

**FOR THE YEAR ENDED
MARCH 31, 2018**

B. Halpern P.C.
Certified Public Accountants

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B. HALPERN, P.C.

CERTIFIED PUBLIC ACCOUNTANT

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The Board of Directors
Mistral Solutions, Inc.
(A Wholly Owned Subsidiary of Mistral Solutions Pvt. Ltd)
(A Development Stage Enterprise)
43092 Christy Street
Fremont, CA 94538

We have reviewed the accompanying Balance Sheet of Mistral Solutions, Inc. (A wholly owned subsidiary of Mistral Solutions Pvt. Ltd.) (A Development stage Enterprise), as of March 31, 2018 and the related statements of operations and retained earnings, and cash flows for the year then ended, in accordance with statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. All information included in these financial statements is the representation of the management of Mistral Solutions, Inc.

A review consists principally of inquiries of Company personnel and analytical procedures applied to financial data. It is substantially less in scope than an examination in accordance with auditing standards generally accepted in the United States of America, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with accounting principles generally accepted in the United States of America.

Respectfully submitted,

B. HALPERN, P.C.

By *Francis Joseph*
Certified Public Accountant

Staten Island, New York
May 22, 2018

